



# HGC UC Web Portal User Guide

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Version: 3.1



# **Document History**

Version	Date	Details	Prepared by
V1.0	3 Dec 2019	Initial Release	PDPD
V2.0	8 Apr 2020	Update version	PDPD
V2.2	12 May 2020	Update version	PDPD
V2.5	14 Oct 2021	Update version – added CDR report	PDPD
V2.7	22 Oct 2021	Update version – added BLF	PDPD
V.2.9	31 Jul 2023	Update version – added speed dial	PDPD
V.3.0	18 Apr 2024	Update version – added Push To Talk	PDPD
V.3.1	23 Jul 2024	Update version – added Schedule	PDPD
		Panel	

Version 3.1 1 of 40



## **Table of Contents**

1.	INTRODUCTION	3
2.	REQUIREMENTS	3
3.	WEB PORTAL LOGIN	4
4.	DESKTOP LOGIN	4
5.	WEB PORTAL BUTTON OVERVIEW	5
6.	CHANGE VOICEMAIL PIN	6
7.	CHANGE WEB PORTAL / MOBILE APP PASSWORD	6
8.	PASSWORD RESET INITIATED BY USER	7
9.	PASSWORD RESET INITIATED BY ADMINISTRATOR	8
10.	DISCONNECT USERS FROM MOBILITY INITIATED BY ADMINISTRATOR	8
11.	MAILBOX (VOICEMAIL) MANAGEMENT	9
12.	PHONEBOOK MANAGEMENT	10
13.	VIDEO & VOICE CONVERSATION RECORDING	12
14.	SCHEDULING A VIRTUAL MEETING FOR VIDEO CONFERENCE	13
15.	JOIN VIDEO CONFERENCE	16
16.	SCHEDULING A VIRTUAL MEETING FOR AUDIO CONFERENCE	22
17.	CALL DETAIL REPORT GENERATION	25
18.	SPEED DIAL / BUSY LAMP FIELD	26
19.	PUSH-TO-TALK	32
20.	NUMBER CALL FORWARD	33
21.	SCHEDULE PANEL	35
22	ADDENDIY - SUDDORTED DHONE MODEL	40



#### 1. Introduction

This guide introduces you to HGC UC platform, which

- allows you to manage fewer pieces of equipment and applications as a result of its all-in-one solution architecture
- allows all endpoints to connect and register to HGC UC, a central controller and a partner solution for video endpoint systems such as Trio, and VVX® Business Media phones.
- Interoperates with numerous brands of devices and supports auto-provisioning for most of these brands. All information can be found in Appendix 1.
- Empowers mobile conferencing and mobile collaboration anywhere at anytime.

#### 2. Requirements

Support Requirements for HGC Switchboard Application, 5.1.1:

Minimum System Requirements for PC:

- Supports Intel Pentium 4 processor and faster models
- Supports AMD, equivalent to Pentium 4 or faster models
- Supports 32 and 64-bit Windows on Windows 7 and above
- 4 GB of available hard diskspace
- 8 GB of RAM

Minimum System Requirements for Mac:

- Supports Intel Pentium 4 processor and faster models
- Only supports 64-bit
- 4GB of available diskspace
- 8GB of RAM

Web Browser Requirements for HGC UC Web Portal 5.1.1:

#### PC:

- Firefox 50+
- Chrome 60+

#### Mac:

- Firefox 50+
- Safari 9+
- Chrome 60+
- Opera 50+

Version 3.1 3 of 40



## 3. Web Portal Login

A web browser to login and access the web portal that contains all the tools necessary to configure and maintain HGC UC. Administrators are provided with a single, easy to use interface for the HGC UC Platform. Users who can access the UC web portal from a browser also follow similar steps as described below.

- a) Open a web browser and enter the below URL to access the web portal. The URL is provided by a welcome email.
- b) User ID: Enter the username Note: Users enter their User ID. The user id is typically a user's extension number or assigned to you via email.
- c) Password: Enter the password
   Note: User enter the password that assigned via email.
- d) Click Login



# 4. Desktop Login

This section is not only aimed at illustrating how to login to HGC Switchboard using the desktop login, but also about helping users who run into issues when attempting to login to switchboard from their desktop.

a) On the desktop, click the HGC® Switchboard icon that appears below.



Version 3.1 4 of 40

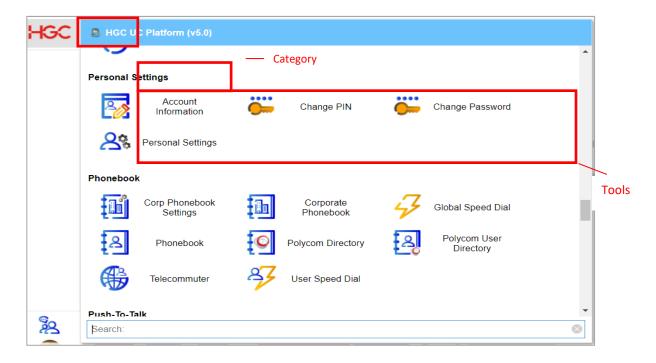


- b) If it is your first time signing into the switchboard, you must create and save a profile by following the steps below.
  - i. Server: Enter the HGC UC domain in the Server field to connect to the HGC® Switchboard.
  - ii. Username: Enter your username (Phone Number).
  - iii. Password: Enter your password.
  - iv. Save as Profile: Select the checkbox.
  - v. Save Password: Select the checkbox.
  - vi. Click Sign In. Profile has been created and saved.



#### 5. Web Portal Button Overview

The HGC button is located in the top left of the HGC window. Clicking on it launches the HGC Menu window. The menu is arranged by category such as Personnel Settings, Phonebook, and etc.. Under each category, there are Tools. Use the textbox at the bottom of the menu window, which has an autocomplete feature to help you locate a category and the options affiliated with it or type menu option such as Resend Tools.



Version 3.1 5 of 40



## 6. Change Voicemail PIN

User can change their voicemail PIN through web portal.

a) Click Change PIN icon.



b) Input user new PIN in New PIN field and Verify new PIN field, then click OK button.



c) Click OK if the PIN changed successfully.



# 7. Change Web Portal / Mobile App Password

User can change their Web Portal / Mobile App password through web portal.

a) Click Change Password icon.



- b) Input Current Password
- c) Input New Password
- d) Input Verify new Password

Then, click OK button.



e) Click OK if the PIN changed successfully.



Version 3.1 6 of 40



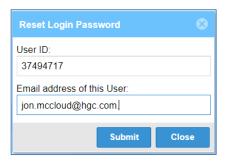
## 8. Password Reset Initiated by User

If users forget their password, they can reset it by accessing the HGC UC Web Portal launch page from a browser and clicking Reset Password.

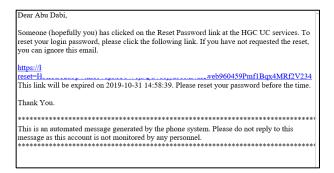
a) Click Reset Password when you access HGC UC Web Portal on your browser.



- b) User ID: Enter your Phone No
- c) Email address of this User: Enter your email address
- d) Click Submit and OK.



- e) Instructions for resetting your password are sent to your email.
- f) Click the URL provided in the email.



- g) The Reset Password dialog box opens
- h) Click OK
- The password provided is a temporary password. It is important to create a new password. To create a new password, see Change Password under Personal Settings or Change Password under User Management Center.



Version 3.1 7 of 40

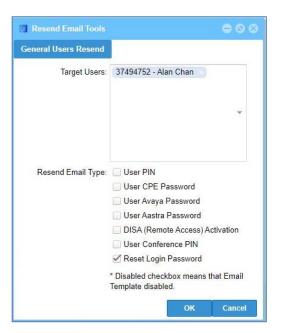


## 9. Password Reset Initiated by Administrator

Use the **Resend Email Tools** dialog box when users forget their login password, or when you want to enforce a password reset.

- a) Click Resend Email Tools
- b) Target Users: Click the dropdown arrow and select the names of the users either that want their passwords reset or that you want to force to reset their passwords.
- c) Under Resend Email Type: Click the checkbox next to Reset Login Password.
- d) Click OK.
- e) Users receive a reset password email containing a link. To reset their passwords, users have to click on the link and follow the instructions.





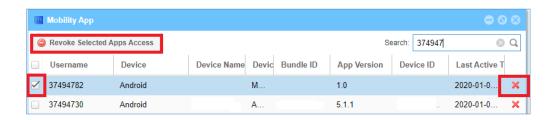
# 10. Disconnect Users from Mobility Initiated by Administrator

Use the Mobility Apps to revoke the user access for the mobile apps.

a) Click Mobility Apps



b) Select the user name to revoke the access with a tick on checkbox and click X to delete.



Version 3.1 8 of 40



c) A dialog box will prompt for the confirmation of to revoke the access to the Mobility App for the user. Click Yes.



# 11. Mailbox (voicemail) Management

Users can access their voice messages in the Mailbox Panel in web portal.

a) Click the Mailbox Panel button



b) The buttons of the mailbox panel are identified as below.

Mark as Read:	Download:	Delete:	Play:
Click message, and	Click Download	Click the message you	Click play. A media
then Click Mark as	and Save the file	want to delete. Click	player opens play a
Read		Delete	message



c) The fields of the mailbox panel are identified as above.

Mailbox:	Time:	Caller ID:	Second(s):
The mailbox owner	Time stamp of	Caller CLI	Duration of a message
	the voicemail		in seconds

Version 3.1 9 of 40



## 12. Phonebook Management

Administrator could update the user information in the Phonebook panel.

Personal: The contact information created and managed in a personal

phonebook is only accessible to the owner of the phonebook.

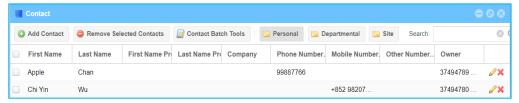
**Departmental:** Departments in a company can add, delete, and manage contacts

only in their departmental phonebook.

Site: This phonebook is available to everyone in the UC services who

belong to a particular Account No..

#### a) Click Phonebook



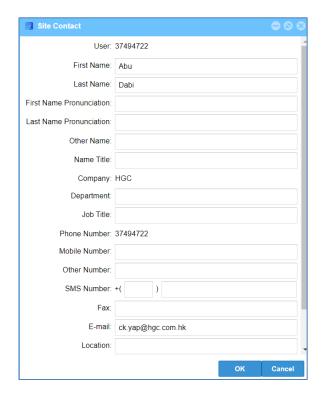
b) Click Modify located to the right of a contact



Version 3.1 10 of 40



c) The contact (username information display and you may change /update with the correct or necessary information.



Version 3.1 11 of 40



#### **13**. **Video & Voice Conversation Recording**

Administrator could review or manage the user recording in the Video and Voice conversation category in the Web Portal. Voice recording files use MP3 format; video recording files use MP4 format.

a) Click the Call Recordings Record button



Size

Date modified

b) In the Call Recordings Record List, you may select the icon to download records, playback records and delete records.



c) Select a call record check box, then click Download button. A mp3 format file are generated as below pattern:

YYYYMMDD-HHmmss-Calling Number-Destination Number-index-index.mp3

#### Examples as below:

Name



- d) Select multiple call record check box, and then click Manage Selected Records, and Download Selected Records.
- e) A Zip file with multiple record is generated as below pattern: CallRecording-YYYY-MM-dd Index.zip (YYYY-MM-dd is Zip file generation date)



Version 3.1 12 of 40



f) The Zip file with multiple record structure is shown as below.



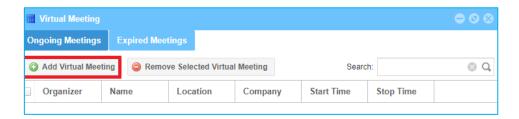
# 14. Scheduling a Virtual Meeting for Video Conference

Virtual meeting is a meeting scheduler tool. Audio Conference / Video Conference can be scheduled via virtual meeting.

a) Click the Virtual Meeting button.



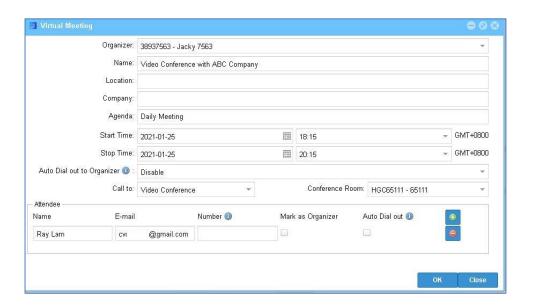
b) Click Add Virtual Meeting



c) Then you may enter the information according to schedule the One-time meeting and invite the necessary participants.

Version 3.1 13 of 40



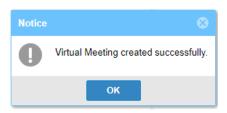


Organizer: (Required)	Select meeting organizer		
Name: (Required)	Input meeting name		
Location:			
Company:			
Agenda:			
Start Time: (Required)	Specify meeting start time (Start time must be setup		
	before 5 minutes of me	eeting time)	
Stop Time: (Required)	Specify meeting end ti	me (The access code or link would	
	be expired. If user logi	n the Virtual Meeting already, the	
	meeting would continue until all user leave it.)		
Auto Dial out to Organizer:	If select Enable, system would call organizer on meeting		
	time.		
Call to: (Required)	Select Video Conference		
Conference Room: (Required)	Select Video Virtual Mo	eeting Room	
Attendee: (Required)	Name	Input attendee name	
	E-mail	Input attendee's email	
	Number	Input HKG PSTN number	
	Mark as Organizer	If selected, attendee have same	
		privilege with organizer	
	Auto Dial out	If selected, system would call	
		attendee on meeting time.	

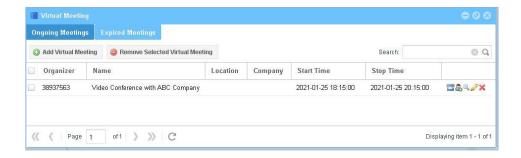
Version 3.1 14 of 40



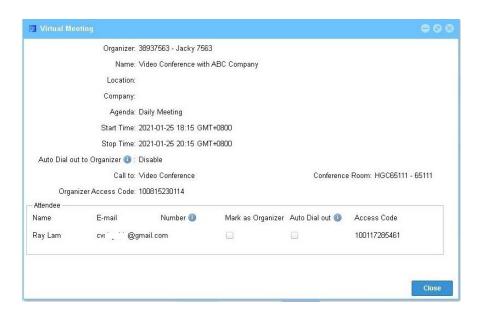
d) A Virtual Meeting notice would be prompt.



e) A video conference meeting is created in Virtual Meeting.



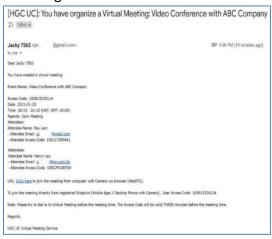
f) One-Time Access Code is created as below. In addition, organizer and attendee email would be received an invitation with access code and URL link.

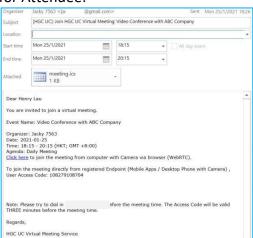


Version 3.1 15 of 40



g) Then, an email invitation would be sent to the Organizer and Attendee.
 Below is the sample of email invitation for Organizer:
 Below is the sample of email invitation for Attendee:



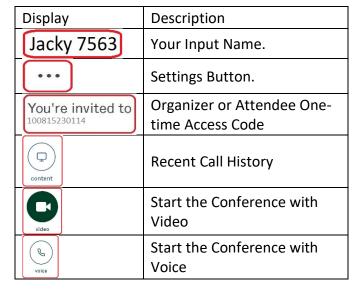


#### 15. Join Video Conference

User can join the video conference by WebRTC or Mobile App.

a) Joining Video Conference via WebRTC From the email invitation (Section A, Ch13), click on the click here which will launch a browser and a prompt to input your name. Then, click video or voice button to start the conference.





Version 3.1 16 of 40



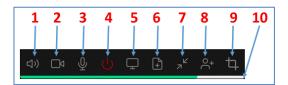
b) Before starting the conference, you can setup related settings by click Settings.



c) Click video or voice button to start the conference.



d) There have some function key at the bottom Toolbar.



#	Icon Display	Description
1	り)	Mute/unmute incoming audio
2	$\square$	Turn my camera on/off
3	SP	Turn my microphone on/off
4	$\Theta$	Disconnect yourself from the conference.
5	Ģ	Share my screen
6	<b>(</b> +)	Present files Select Present files. The Presentation screen appears Select +, or drag and drop the file(s) you want to share into the Presentation window. You can add multiple files, or they can be a combination of images (JPEG, BMP, PNG, or GIF) and PDFs. Each image and PDF page is converted into an individual slide.

Version 3.1 17 of 40

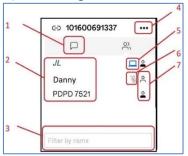


		By default, every slid is selected for presenting, but you can click on individual slides to select and deselect them.  When you have selected all the slides you want to share, select Present. Use the left < and right > on-screen controls, or the arrow keys on your keyboard, to scroll through the slides. You also have the option View presentation in a separate window.  To stop sharing the slides, from the toolbar select stop sharing. Note that the ability to present into a conference may have been restricted to Hosts only.
7	N N	The main video window will shrink and be pinned on top of all your other application windows. You can drag it to a suitable location. To close the pinned video window, from the toolbar select Reset video window.
8	<b>○</b> †	Select Add participant. At the prompt, enter the address of the person you want to dial. Select whether you want the participant to have Host or Guest privileges. Select call in. The call is placed from the VMR to the participant, and they will appear in the participant list a green line under their name while their endpoint is ringing. If and when the participant answers the call they will join the conference; if they do not answer, or do not accept the call, they will disappear from the participant list.
9	<del></del> <del></del>	Take screenshot of videos
10		Use the slider to adjust the audio volume level that come from the conference.

Version 3.1 18 of 40



e) During the video conference, Side Panel is shown in left when the participant is joined.



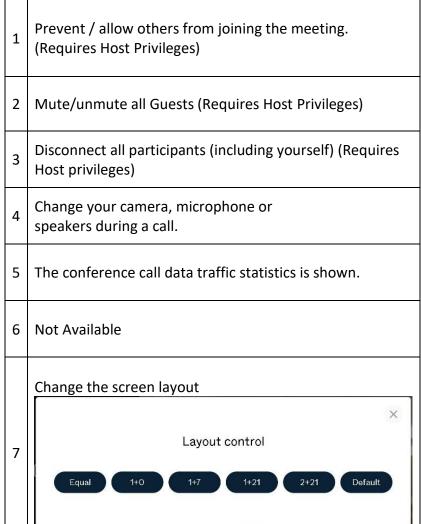
1	View details of events	To see a list of conference events that have occurred during the course of the call, from the top of the side panel select the Events tab.
2	Participant Name	Joined participant name.
3	Chat message	To send a message, type it in the text box. Messages are visible to everyone else in the conference with a chat-capable client.
4	Control Panel	Access control panel to enable other functions. (Detail is shown in below table.)
5	Share Screen	This participant is sharing screen to other participants.
6	Microphone ON/OFF	This participant is in mute status.
7	View an individual participant's role	Host – can control the meeting and other participants Guest

Version 3.1 19 of 40



f) During the video conference, you can enable/disable some function of control panel by click in side panel.





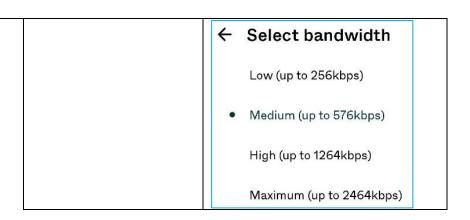
Version 3.1 20 of 40



		Example:
← Settings Microsoft Camera Rear Default	Select camera by □	← Select camera  Default  Microsoft Camera Front  • Microsoft Camera Rear  Microsoft IR Camera Front  None  You will receive video but will not be seen. To enable your camera during the meeting, you will have to reconnect.
ರು) Default		Example:  ← Select microphone
,   Bandwidth - low	Select microphone	● Default  Communications - 麥克風排列 (Real
🟳 Languages - en-US	by $\Phi$	麥克風排列 (Realtek High Definition
4 Advanced settings		You will receive audio but will not be heard. To enable your mic during the meeting, you will have to reconnect.
於 Plugin		Example:
	Select audio by 디ን	← Select audio output  • Default  Communications - 喇叭 (Realtek Hi
		喇叭 (Realtek High Definition Audio
	Select bandwidth	
	by III	

Version 3.1 21 of 40





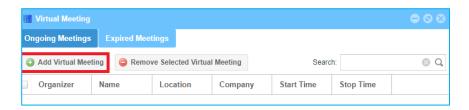
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Virtual meeting is a meeting scheduler tool. Audio Conference can be scheduled via virtual meeting.

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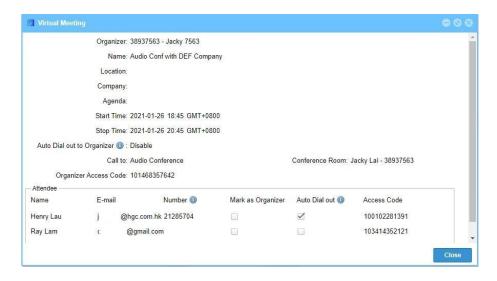
b) Click Add Virtual Meeting



c) Then you may enter the information according to schedule the One-time meeting and invite the necessary participants.

Version 3.1 22 of 40



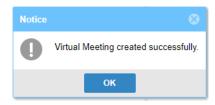


i.Organizer: (Required)	Select meeting organizer		
ii.Name: (Required)	Input meeting name		
iii.Location:			
iv.Company:			
v.Agenda:			
vi.Start Time: (Required)	Specify meeting sta	art time	
	(Start time must be	e setup before 5 minutes of	
	meeting time)		
vii.Stop Time: (Required)	Specify meeting en	nd time	
	(The access code o	r link would be expired. If user	
	login the Virtual M	ogin the Virtual Meeting already, the meeting	
	would continue until all user leave it.)		
viii.Auto Dial out to	If select Enable, system would call organizer on		
Organizer:	meeting time.		
ix.Call to: (Required)	Select Audio Conference		
x.Conference Room:	Select Audio Virtua	al Meeting Room	
(Required)			
xi.Attendee: (Required)	Name	Input attendee name	
	E-mail	Input attendee's email	
	Number	Input HKG PSTN number	
	Mark as	If selected, attendee have	
	Organizer	same privilege with organizer	
	Auto Dial out	If selected, system would call	
		attendee on meeting time.	

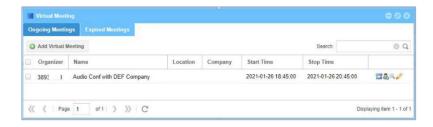
Version 3.1 23 of 40



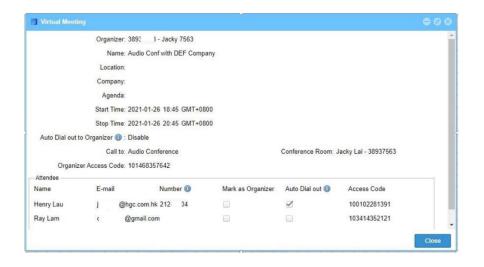
d) A Virtual Meeting notice would be prompt.



e) An audio conference meeting is created in Virtual Meeting.



f) One-Time Access Code is created as below. In addition, organizers and attendee's email would be received an invitation with access code and URL link.



Version 3.1 24 of 40



g) Then, an email invitation would be sent to the Organizer and Attendee.

Relow is the sample of email invita

Below is the sample of email invitation for Organizer:

Below is the sample of email invitation for Attendee:





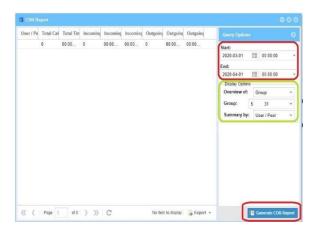
## 17. Call Detail Report Generation

Users and Admin can generate Call Detail Report for call history.

a) Click CDR Report icon.



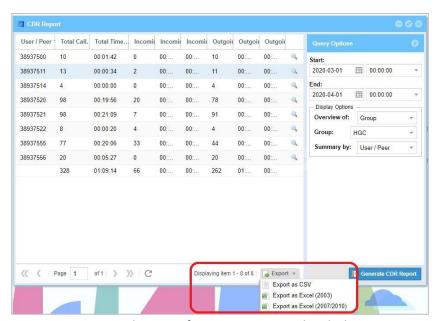
- b) Select the period from Start and End in Query Options
- c) Select Group in Overview of:
- d) Select Company Account No in Group:
- e) Select User/Peer in Summary by:
- f) Click Generate CDR Report button once



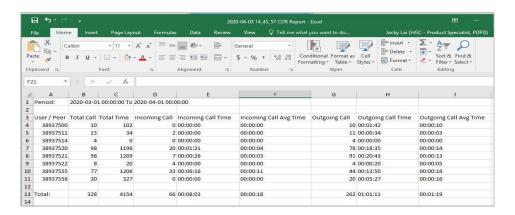
Version 3.1 25 of 40



g) CDR report have been generated. Click Export and Export as CSV/Export as Excel (2003)/Export as Excel (2007/2010).



h) CDR report in Excel or CSV format is exported as below.



# 18. Speed Dial / Busy Lamp Field

Speed Dial - Admin can assign speed dial key to user desktop phone set in available function key. (No. of function key is depended on different phone set model. Speed dial key may be stored in softkey (Buddy list) of Poly phone set if function key does not enough.)

Version 3.1 26 of 40

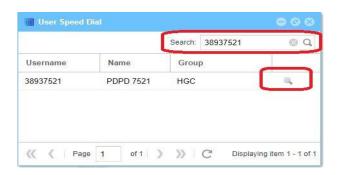


**Busy Lamp Field** - Also, if the speed dial key is configured with internal UC phone number by enable "Buddy" setting and assign it on function key of the phone set, which would become a Busy Lamp Field button. It functions as speed dial to internal extension and monitor the extension status.

- 1. To add a Speed Dial Key on phone set
  - a) Click User Speed Dial icon.



- b) Input the UC phone number that required to add "Speed Dial" in Search field
- c) Searched UC phone number is shown and click the magnifier sicon



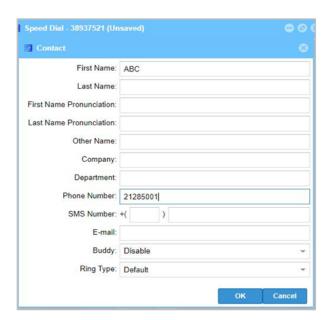
d) If the contact does not exist in personal phone book, click Add Speed Dial and From new Contact



Version 3.1 27 of 40



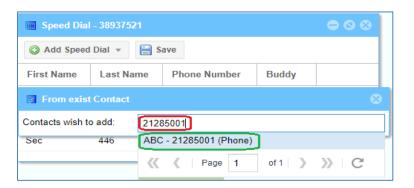
- e) Input First Name
- f) Input Last Name
- g) Input Phone Number
- h) Select Disable in Buddy field
- i) Select Default in Ring Type field
- j) Click OK button



k) If the contact exists in personal phone book, click Add Speed Dial and From exist Contact



- Input other Phone Number which is saved in personal phonebook
- m) Select searchedPhone Number
- n) Select Disable in Buddy field
- o) Click Save button





Version 3.1 28 of 40



p) Click OK button



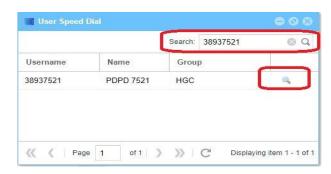
q) Click Yes button to reboot the phone set to activate Speed Dial Key



- 2. To add a Busy Lamp Field Key on phone set
  - a) Click User Speed Dial icon.



- b) Input the UC phone number that required to assign "Busy Lamp Field" in Search field
- Searched UC phone number is shown and click the magnifier sicon



d) Click Add Speed Dial and From exist Contact (must be UC phone number)



Version 3.1 29 of 40



- e) Input monitoring UC
  Phone Number
  (monitoring number
  must be listed in the site
  phone book)
- f) Select searched monitoring UC Phone Number



g) Click modify icon to enable the Busy Lamp Field Key



- h) Select Enable in Buddy field
- i) Select Default in Ring Type
- j) Click OK button
- k) Click Save button





I) Click OK button



Version 3.1 30 of 40



m) Click Yes button to reboot the phone set to activate Busy Lamp Field Key

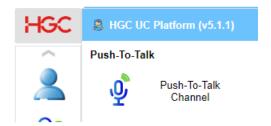


Version 3.1 31 of 40

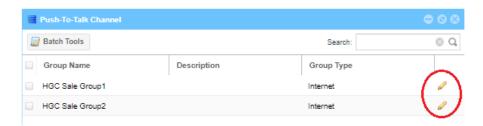


## 19. Push-To-Talk

- 1. To change the Push-To-Talk Group Name or Group member
  - a) Click Push-To-Talks Channel Icon.



b) Then click on the Group Name you want to modify with pen icon.



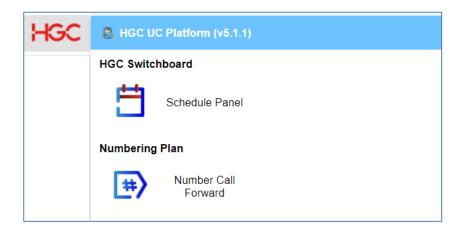
- c) Change the Group Name in the Top field or Add Add (Click on Group Member empty area and Select the number) /Remove (Click on "x" 21288884-WALLACE CHANGE next to name) Group Member.
- d) Then click OK to apply.

Version 3.1 32 of 40

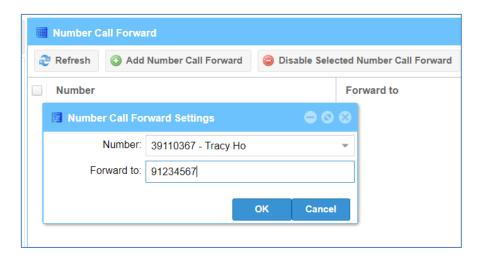


#### 20. Number Call forward

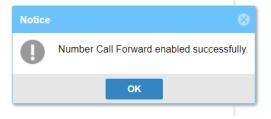
- 1. To set the Number Call Forward
  - a) Click Number Call Forward



b) Then click on the Add number Call Forward and select the number for Forward to In the field of Forward to (enter the number of forward to) and click OK



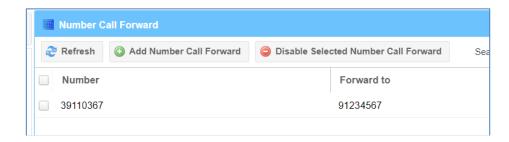
c) A message prompt will display



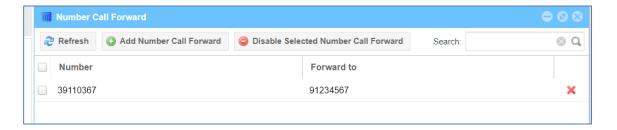
Version 3.1 33 of 40



d) From the Number Call Forward, it is set



e) To disable the Call Forward Number, click on the "X" icon for Disable Selected Number Call Forward.



f) A message prompt will display and click Yes to confirm for disable the Call Forward.

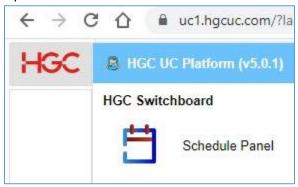


Version 3.1 34 of 40



# 21. Schedule Panel

- 1. To set the Schedule Panel
  - a) Open the Schedule Panel



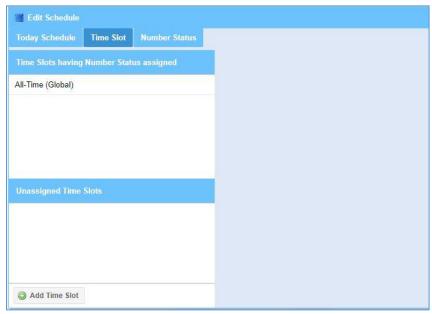
b) "Today Schedule" is shown.



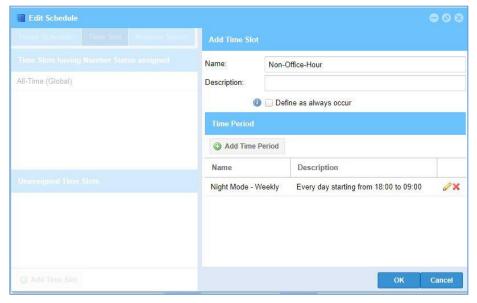
Version 3.1 35 of 40



c) Select "Time Slot" Tab and click "Add Time Slot" button.



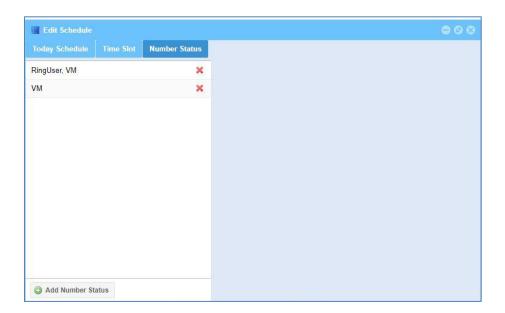
d) Input the "Name" and click "Add Time Period" button. Select appropriate time value. Then, click "OK" button.



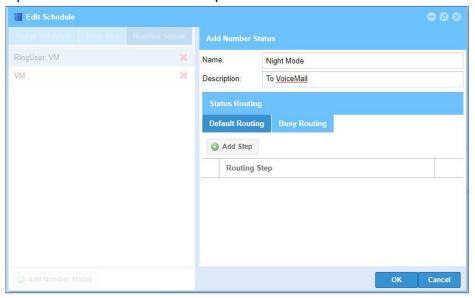
e) Select "Number Status" Tab and click "Add Number Status" button.

Version 3.1 36 of 40





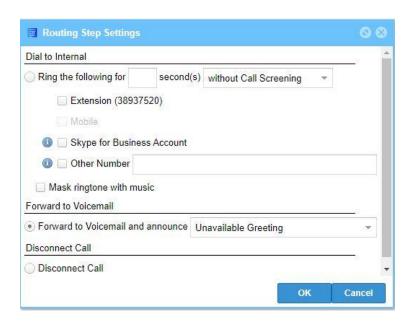
f) Input "Name" and click "Add Step".



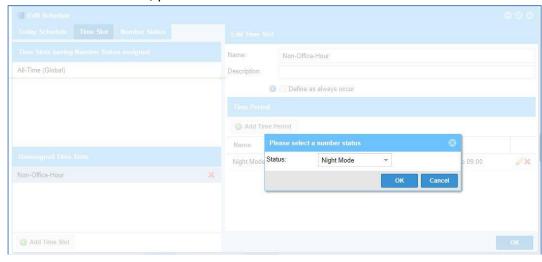
g) Select "Forward to Voicemail and announce" for required action. Click "OK" button.

Version 3.1 37 of 40





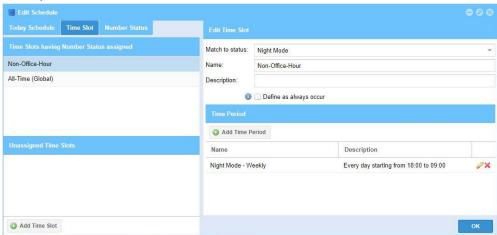
h) Select "Time Slot" Tab again. Drag previous setup time slot from "Unassigned time slots" to "Time Slots having Number Status assigned". There would be prompt to select which "Number Status". Then, press "OK" button.



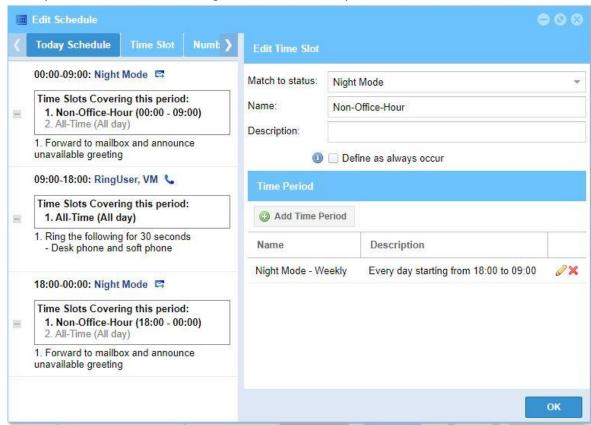
Version 3.1 38 of 40



i) Then, press "OK" button.



j) Today Schedule would be changed as below. Then, press "OK" button.



Version 3.1 39 of 40



# 22. Appendix – Supported Phone Model

Poly Edge E100

Poly VVX-250

Poly VVX-450

Poly VVX-450 with EM50 (sidecar)

Poly Trio 8500/8800

Cisco CP 7841

Cisco CP 8851

Cisco CP 8851 with KEM (sidecar)

Snom D710



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Version 3.1 40 of 40